FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL								
OMB Number:	3235-0076							
Expires:	May 31, 2005							
Estimated average burden								
hours per respor	nse16.00							

SE	C USE OF	VLY
Prefix		Serial
DA	TE RECEIVE	ED .

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Sterling Corporate Tax Credit Fund XXIV-F, L.P.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	□ ULOE
Type of Filing: New Filing Amendment	RECEIVE
Type of Timig.	Single Si
A. BASIC IDENTIFICATION DATA	OFF OFF COOK
Enter the information requested about the issuer	DEP 2 0 2005
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	TEN DE
Sterling Corporate Tax Credit Fund XXIV-F, L.P.	156
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
1155 Northern Boulevard, Manhasset, NY 11030	(516) 627-5223
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
same as above	same as above
Brief Description of Business	
Issuer is a Limited Partner / Investor Member in a limited partnership / limited liability compa	iny that develops low-income housing with
federal tax credits.	
Type of Business Organization	المساعد عبال المساوعة
☐ corporation	please specify):
business trust limited partnership, to be formed	SEP 2 0 200r
Month Year	P 021 2 9 2005
	nated: THOUSEON
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State	
CN for Canada; FN for other foreign jurisdiction)	CE 'S

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

			ENTIFICATION DATA		Market Market Control of the Control
2. Enter the information re	•	•			
•			within the past five years;		
		-	-		a class of equity securities of the issuer.
		-	f corporate general and man	naging partners of	partnership issuers; and
 Each general and r 	nanaging partner o	f partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Ravenstine, Geof					
Business or Residence Addre 1155 Northern Boulevard	,		lode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Soja, Ann					
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
1155 Northern Boulevard,	Manhasset, NY	11030			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Soja, Martin	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
1155 Northern Boulevard	, Manhasset, NY	′ 11030			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
First Sterling Partners No	. 7 L.P.				
Business or Residence Addre 1155 Northern Boulevard	-	•	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Pointe Aurora Partners L					
Business or Residence Addre 1155 Northern Boulevard	•		lode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)	,			4
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
	(Use bla	nk sheet, or copy and use	additional copies of this s	heet, as necessary)	

	. :	strik je vije			B. 1	NFORMAT	ION ABOU	T OFFERI	NG .	hay in this could			n de la companya de l
1.	Hac the	e issuer sold	l or does ti	ne iccuer i	ntend to se	ell to non-a	coredited i	nuectors in	this offer	ina?		Yes	No
1.	iras tiic	, 135461 3010	, or does to			n Appendix				-			X
2.										******	_{\$_} 5,0	00,000.00	
											Yes	No	
3.	Does the offering permit joint ownership of a single unit?										×		
4.	commis If a pers or state	ssion or sim: son to be lis	ilar remune ted is an ass me of the b	ration for s sociated pe roker or de	solicitation erson or age ealer. If me	of purchas ent of a brol ore than fiv	ers in conn- cer or deale e (5) person	ection with or registered ns to be list	sales of sec d with the S ed are asso	curities in t SEC and/or	irectly, any he offering. with a state sons of such		
Ful		Last name	first, if ind	ividual)									
		Residence	Address (N	lumber and	d Street, C	ity, State, 2	Zip Code)						
Nar	ne of As	sociated Br	oker or De	aler									
Stat	tes in Wh	hich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers	l					
	(Check	"All States	" or check	individual	States)					•••••		☐ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	ŌK]	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	l Name (Last name 1	first, if ind	ividual)							-		
Bus	siness or	r Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)						
Nan	ne of As	sociated Br	oker or De	aler									
Stat	tes in Wi	hich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)	•••••		•••••				☐ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK.	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	[WY]	[PR]
Full	l Name (Last name 1	first, if indi	ividual)									
Bus	iness or	Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)						
Nan	ne of As	sociated Br	oker or De	aler		. <u>-</u>							
Stat	tes in Wi	hich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)							☐ Al	l States
	AL	AK	ΑZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE SC	NV SD	NH TN	NJ	NM UT	NY	NC VA	ND WA	OH	OK WI	OR WY	PA PR
	RI	SC	UU	111	TX	UI	\overline{VT}	VA.	W A	WV	WI	VV I	1 1

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C: OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	s 0.00	\$ 0.00
	Equity		\$ 0.00
	☐ Common ☐ Preferred		Ψ
	Convertible Securities (including warrants)	s 0.00	0.00
	Partnership Interests		
	Other (Specify)		\$ 0.00
	Total	\$ 25,000,000.00	·
	Answer also in Appendix, Column 3, if filing under ULOE.	Ψ	Ψ
	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	0	\$ 0.00
	Non-accredited Investors	0	\$ 0.00
	Total (for filings under Rule 504 only)		\$ 0.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		Dollar Amount
	Type of Offering	Type of Security	Sold
	Rule 505	N/A	\$
	Regulation A		\$
	Regulation A		\$ \$
	· ·		
4	Rule 504		\$
4	Rule 504		\$
4	Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		\$
4	Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		\$ 0.00 \$ 0.00
4	Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs		\$ 0.00 \$ 0.00 \$ 0.00
4	Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees		\$ 0.00 \$ 0.00 \$ 0.00 \$ 25,000.00 \$ 5,000.00 \$ 0.00
4	Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees		\$ 0.00 \$ 0.00 \$ 0.00 \$ 25,000.00 \$ 5,000.00 \$ 0.00 \$ 0.00
4	Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees		\$ 0.00 \$ 0.00 \$ 0.00 \$ 25,000.00 \$ 5,000.00 \$ 0.00

	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C — C proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross	,	\$24,970,000.00
5.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$ 250,000.00	<u></u> \$
	Purchase of real estate		 \$	\$
	Purchase, rental or leasing and installation of mach		_	
	and equipment			
	Construction or leasing of plant buildings and faci		<u></u> \$	<u></u> \$
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	□ \$	\$ 24,520,000.00
	Repayment of indebtedness			¬\$
	Working capital			
	Other (specify): Asset management fees and ex			
			\$	\$
	Column Totals		\$ 480,000.00	\$_24,520,000.0
	Total Payments Listed (column totals added)		\$ <u>25</u>	,000,000,000
	· · · · · · · · · · · · · · · · · · ·	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the mature constitutes an undertaking by the issuer to furns information furnished by the issuer to any non-accordance.	nish to the U.S. Securities and Exchange Commi.	ssion, upon writter	
ss	uer (Print or Type)	Signature	Date o	1 -
St	erling Corporate Tax Credit Fund XXIV-F, L.P.	Myrin Millulm	9/2/1	12005
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Λo	rris P. Hershman, Esq.	General Counsel		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No K

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature P D1/1 Date / 1	
Sterling Corporate Tax Credit Fund XXIV-F, L.P.	More Mulman 9/21/2005	
Name (Print or Type)	Title (Print or Type)	
Morris P. Hershman, Esq.	General Counsel	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Kifes >				.A)	PENDIX -		PLES			
1	Intend	2 .	3 Type of security and aggregate		4				5 Disqualification under State ULOE (if yes, attach	
	investor	s in State I-Item 1)	offering price offered in state (Part C-Item 1)		amount pu	investor and rchased in State C-Item 2)		waiver	ation of granted) Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA										
со										
СТ										
DE		×	LP \$25 MM	1	\$25,000,00	0			×	
DC										
FL									CENTER OF SCHOOLS WAS COMMITTED	
GA										
HI										
ID										
IL									<u> </u>	
IN										
IA										
KS										
KY										
LA										
ME										
MD			at a final program of the control of							
MA										
MI										
MN										
MS										

4 * * 1				APP	ENDIX	Andrew Commence			
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)					ification ate ULOE attach ation of granted) Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО									
MT									
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND		Annual Control of Cont							
ОН					***		1.2		
OK									
OR		Mark of Control of the Control of th							
PA									
RI									
sc									
SD		and the second s							
TN									
TX									
UT	***************************************								
VT									
VA							***		
WA	1		1	1		1			

WV WI

				APP	ENDIX		18 16 18 18 18 18 18 18 18 18 18 18 18 18 18	7 3 2 4 2 7	No all graphs from		
1	•	2 .	3	4 5 Disqualificunder State			4				
	to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			amount purchased in State				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY											
PR											